

## NLI First Mutual Fund :

Name	NLI First Mutual Fund
Nature of the fund	Close-ended Mutual Fund of 10 (ten) years' tenure
Objective	The objective of this fund is to provide attractive risk adjusted returns to the unit holders by investing the proceeds in the Capital Market and Money Market.
Date of publication of prospectus	October 28, 2011
Subscription Opens	December 11, 2011
Subscription Closes	December 22, 2011
Subscription for NRB	December 11, 2011 to December 31, 2011
Listing Date	February 06, 2012
Trading Date	February 27, 2012
Offer Price	Tk. 10.00 per unit
Face Value	Tk. 10.00 per unit
Market Lot	500 units
Sponsor's Portion	10,000,000 units
Pre IPO Placement Portion	10,000,000 units
IPO Size (revised)	25,758,000 units
Size of the Fund in units (revised)	45,758,000
Size of the Fund in amount (revised)	Tk. 457,580,000.00
Asset Manager	VIPB Asset Management Company Limited (VIPB AMCL)
Sponsor	National Life Insurance Company Limited
Trustee	Investment Corporation of Bangladesh (ICB)
Custodian	Investment Corporation of Bangladesh (ICB)
Website	<a href="http://www.vipbamc.com">www.vipbamc.com</a>