

NLI FIRST MUTUAL FUND INSTRUCTIONS

1. As per provision of the *WCA/Rule AnBb, 1999* and Regulations made there under Mutual Fund units will only be issued in dematerialized condition. Please mention your Beneficiary Owners (BO) Account number on the application form. If you do not mention your valid Beneficiary Owners (BO) Account number, your application will be treated invalid.
2. All information must be written or typed in Block Letters in English or in Bangla and must NOT be abbreviated.
3. Application must be made on the Fund's printed form/photocopy or typed copy/hand written form thereof.
4. Application must not be for less than 500 (Five hundred) Units and must be for a multiple of 500 (Five hundred) Units. Any Application not meeting this criterion will not be considered for allotment purpose.
5. Remittance for the full amount of units must accompany each application and must be forwarded to any of the Bankers to the Issue. Remittance should be in the form of cash/cheque/bank draft/pay order payable to one of the Bankers to the Issue A/C "NLI FIRST MUTUAL FUND" and crossed "A/C PAYEE ONLY" and must be drawn on a bank in the same town as the bank to which the application form has been sent.
6. In the case of a Joint Application form, the Allotment Letter will be dispatched to the person whose name appears first on the Application Form and where any amount is refundable in whole or in part the same will be refunded by Account Payee cheque by post/courier service to the person named first on this Application Form in the manner prescribed in the Prospectus.
7. Joint Application Form for more than 2 (two) persons will not be accepted. In case of Joint Application each party must sign the application form.
8. Application must be in full name of individuals or limited companies or trusts or societies and not in the name of firms, minors or persons of unsound mind. Applications from insurance, financial and market intermediary companies must be accompanied by Memorandum and Articles of Association and Certificate of Incorporation.
9. **An applicant can NOT submit more than 2 (two) applications, one in his/her own name and another jointly with another person. In case an applicant makes more than 2 (two) applications, all applications will be treated as invalid and will not be considered for allotment purpose. In addition, whole or part of application money may be forfeited by the Commission.**
10. No receipt will be issued for the payment made with the application, but the bankers will issue a provisional acknowledgement to the issue for application lodged with them.
11. In the case of non-allotment of securities, the application money of the unsuccessful applicant shall be refunded to the respective banks for onward deposit of the refund money into the applicant's bank account as provided in the respective application form for subscription.
12. Allotment shall be made solely in accordance with the instructions of the SEC.
13. Making of any false statement in the application or supplying of incorrect information therein or suppressing any relevant information shall make the Application liable to rejection and subject to forfeiture of Application money and/or forfeiture of the unit before or after issuance of the same by the Asset Management Company. The said forfeited Application money or unit will be deposited in account specified by SEC. This may be in addition to any other penalties as may be provided for by law.
14. Applications, which do not meet the above requirements, or Applications, which are incomplete, shall NOT be considered for allotment purpose.
15. The Bankers to the Issue shall be obliged to receive the A/C payee cheque(s) on the closing day of the subscription of the PUBLIC OFFER.
16. **No sale of securities shall be made, nor shall any money be taken from any person, in connection with such sale until 25 (twenty five) days after the Prospectus has been published.**
17. **The applicant shall provide the same bank account in the application forms as it is in the Beneficiary Owners Account of the applicant. Otherwise the application will be considered invalid and the subscription money may be forfeited.**

BANKERS TO THE ISSUE

NCC Bank Ltd.

1. Motijheel Branch, Dhaka
2. Dilkusha Branch, Dhaka
3. Kawran Bazar Branch, Dhaka
4. Mirpur Branch, Dhaka
5. Dhanmondi Branch, Dhaka
6. Mitford Branch, Dhaka
7. Nawabpur Road Branch, Dhaka
8. Foreign Exchange Branch, Dhaka
9. Malibagh Branch, Dhaka
10. Uttara Branch, Dhaka
11. Moghbazar Branch, Dhaka
12. Babubazar Branch, Dhaka
13. Bangshal Branch, Dhaka
14. Elephant Road Branch, Dhaka
15. Pragoti Sarani Branch, Dhaka
16. Jatrabari Branch, Dhaka
17. Gulshan Branch, Dhaka
18. Shyamoli Branch, Dhaka
19. Banani Branch, Dhaka
20. Bijoyagar Branch, Dhaka
21. Savar Branch, Dhaka
22. Islampur Branch, Dhaka
23. Joydevpur Branch, Gazipur
24. Madaripur Branch, Madaripur
25. Tangail Branch, Dhaka
26. Agrabad Branch, Chittagong
27. Khatungonj Branch, Chittagong
28. O.R Nizam Road Branch, Chittagong
29. Jubilee Road Branch, Chittagong
30. Cox's Bazar Branch, Cox's Bazar
31. CEPZ Branch, Chittagong
32. Andarkilla Branch, Chittagong
33. Narayanganj Branch, Narayanganj
34. Halishahar Branch, Chittagong
35. Kadamtali Branch, Chittagong
36. Majhirghat Branch, Chittagong
37. Feni Branch, Feni
38. Laxmipur Branch, Laxmipur
39. Chowmuhani Branch, Noakhali
40. Comilla Branch, Comilla
41. Laldighirpar Branch, Sylhet
42. Chowhatta Branch, Sylhet
43. Moulvi Bazar Branch, Moulvi Bazar
44. Rangpur Branch, Rangpur
45. Rajshahi Branch, Rajshahi
46. Bogra Branch, Bogra
47. Naogaon Branch, Naogaon
48. Khulna Branch, Khulna
49. Jessore Branch, Jessore
50. Kamal Bazar Branch, Chittagong

Southeast Bank Ltd.

1. Principal Branch, Dhaka
2. Corporate Branch, Dhaka
3. Imamganj Branch, Dhaka
4. Dhanmondi Branch, Dhaka
5. Uttara Branch, Dhaka
6. New Elephant Road Branch, Dhaka
7. Rokeya Sarani Branch, Dhaka
8. Kakrail Branch, Dhaka
9. Banani Branch, Dhaka
10. Bangshal Branch, Dhaka
11. New Eskaton Branch, Dhaka
12. Karwan Bazar Branch, Dhaka
13. Satmasjid Road Branch, Dhaka
14. Shaymoli Branch, Dhaka
15. Mouchak Branch, Dhaka
16. Prragati Sarani Branch, Dhaka
17. Mohammadpur Branch, Dhaka
18. Bandar Bazar Branch, Sylhet
19. Moulvibazar Branch, Moulvibazar
20. Pahartali Branch, Chittagong
21. Chouhatta Branch, Sylhet
22. Laldighirpar Branch, Sylhet
23. Barisal Branch, Barisal
24. Agrabad Branch, Chittagong
25. Jubilee Road Branch, Chittagong
26. Halishahar Branch, Chittagong
27. Chowmuhani Branch, Noakhali
28. CDA Avenue Branch, Chittagong
29. Cox's Bazar Branch, Cox's Bazar
30. Chhagalnaiya Branch, Feni

19. Rajshahi Branch, Rajshahi
20. Jessore Branch, Jessore
21. Khulna Branch, Khulna
22. Barisal Branch, Barisal
23. Zindabazar Branch, Sylhet

The City Bank Limited

1. B B Avenue Branch, Dhaka
2. Principal Office Branch, Dhaka
3. Dhanmondi Branch, Dhaka
4. Shyamoli Branch, Dhaka
5. Imamganj Branch, Dhaka
6. Johnson Road Branch, Dhaka
7. Kawran Bazar Branch, Dhaka
8. New Market Branch, Dhaka
9. VIP Road Branch, Dhaka
10. Islampur Branch, Dhaka
11. Nawabgonj Branch, Dhaka
12. Nawabpur Branch, Dhaka
13. Pragati Sarani Branch, Dhaka
14. Tanbazar Branch, Narayanganj
15. Zinzira Branch, Dhaka
16. Tongi Branch, Gazipur
17. Agrabad Branch, Chittagong
18. Jubilee Road Branch, Chittagong
19. Khatungonj Branch, Chittagong
20. Andarkilla Branch, Chittagong
21. Cox's Bazar Branch, Chittagong
22. Chawk Bazar Branch, Chittagong
23. Pahartoli Branch, Chittagong
24. Comilla Branch, Comilla
25. Narsingdi Branch, Narsingdi
26. Zinda Bazar Branch, Sylhet
27. Bandar Bazar Branch, Sylhet
28. Amborkhana Branch, Sylhet
29. Moulvi Bazar Branch, Sylhet
30. Rajshahi Branch, Rajshahi
31. Bogra Branch, Bogra
32. Rangpur Branch, Rangpur
33. Sirajgonj Branch, Sirajgonj
34. Khulna Branch, Khulna
35. Jessore Branch, Jessore
36. Barisal Branch, Barisal

BRAC Bank Limited

1. Asad Gate Branch, Dhaka
2. Bashundhara Branch, Dhaka
3. Donia Branch, Dhaka
4. Eskaton Branch, Dhaka
5. Graphics Building Branch, Dhaka
6. Manda Branch, Dhaka
7. Mirpur Branch, Dhaka
8. Narayanganj Branch, Narayanganj
9. Nawabpur Branch, Dhaka
10. Rampura Branch, Dhaka
11. Shyamoli Branch, Dhaka
12. Uttara Branch, Dhaka
13. Agrabad Branch, Chittagong
14. CDA Avenue Branch, Chittagong
15. Halishohor Branch, Chittagong
16. Kazirdeuri Branch, Chittagong
17. Momin Road Branch, Chittagong
18. Bogra Branch, Bogra

Subscription

Opening on December 11, 2011

Closing on December 15, 2011

NLI FIRST MUTUAL FUND

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